

Code CII
Company name Hochiminh City Infrastructure Investment Joint Stock Company
Date 01/11/2019
Subject Report on interest & principal payment of corporate bond

Content:

Hochiminh City Infrastructure Investment Joint Stock Company reports the payment of interest and principal of corporate bond as follows:

I. Report on the payment of bond interest and principal:

(Report from 2018/07/01 to 2018/12/31)

No.	Term	Issue date	Maturity date	Beginning balance		Payment in the period			Ending balance	
				Principal	Interest	Principal		Interest	Principal	Interest
						Transfer	Payment	Payment		
A/	Foreign investor (USD)									
1	05 years	2017/01/05	2022/01/05	40,000,000		-	-	200,000	40,000,000	
2	05 years	2017/07/11	2022/07/11	20,000,000		-	-	100,000	20,000,000	
Total (A)				60,000,000	-	-	-	300,000	60,000,000	
B/	Foreign investor (Unit: thousand dongs)									
1	05 years	2014/06/23	2019/06/23	2,002,000				-	2,002,000	
2	42 months	2015/08/13	2019/02/13	462,851,000		-	-	35,176,676	462,851,000	
3	02 years	2017/08/15	2019/08/15	250,000,000		-	-	12,249,388	250,000,000	
4	02 years	2018/03/23	2020/03/23	50,000,000		-	-	2,660,958	50,000,000	

5	02 years	2018/04/19	2020/04/19	50,000,000				2,632,191	50,000,000	
Total (B)				814,853,000	-	-	-	52,719,213	814,853,000	
C/	Domestic investor (Unit: thousand dong)									
1	05 years	2014/02/28	2019/02/28	69,000,000				3,288,999	69,000,000	
2	05 years	2014/06/23	2019/06/23	8,382,000				80,256	8,382,000	
3	02 years	2017/07/26	2019/07/26	200,000,000				7,764,466	200,000,000	
4	03 years	2017/12/29	2020/12/29	300,000,000				15,249,000	300,000,000	
5	02 years	2017/08/15	2019/08/15	50,000,000				2,449,878	50,000,000	
6	02 years	2018/03/23	2020/03/23	50,000,000		-	-	2,660,958	50,000,000	
7	02 years	2018/04/19	2020/04/19	50,000,000		-	-	2,632,191	50,000,000	
8	366 days	2018/07/27	2019/07/28	580,000,000				-	580,000,000	
9	366 days	2018/12/21	2019/12/22	100,000,000				-	100,000,000	
10	02 years	2018/12/14	2020/12/14	100,000,000				-	100,000,000	
Total (C)				1,507,382,000				34,125,748	1,507,382,000	

II. Report on investors:

(Report from 2018/07/01 to 2018/12/31)

By: VND billion

Investor	Beginning balance		Change in the period		Ending balance	
	Value	Proportion	Value	Proportion	Value	Proportion
I. Domestic investor						
- Credit institution	1,299,000,000				1,299,000,000	
- Others	208,382,000		-		208,382,000	
Total (unit: thousand dongs)	1,507,382,000		-		1,507,382,000	
II. Foreign investor						
1. Conversion bond of CII41401	2,002,000	0.19%	-		2,002,000	0.19%
<i>Institutional investor</i>	71,000	0.01%	-		71,000	0.01%
<i>Individual investor</i>	1,931,000	0.18%	-		1,931,000	0.18%
2. Corporate bond	462,851,000	100%	-		462,851,000	100%
3. Corporate bond, non-convertible bond, unsecured (issue date: 2017/08/15)	250,000,000	83.33%	-		250,000,000	83.33%
4. Corporate bond, non-convertible bond, unsecured (issue date: 2017/03/23)	50,000,000	50.00%	-		50,000,000	50%
5. Corporate bond, non-convertible bond, unsecured (issue date: 2017/04/19)	50,000,000	50.00%	-		50,000,000	50%
Total (unit: thousand dongs)	814,853,000				814,853,000	
6. Convertible corporate bond (to issue to HANABANK TRUSTEE)	40,000,000	100%	-		40,000,000	100%

AND CUSTODIAN BUSINESS						
7. Convertible corporate bond (to issue to KINDUSTRIAL BANK OF KOREA)	20,000,000	100%	-		20,000,000	100%
Total (unit: USD)	60,000,000				60,000,000	